

Translation of Immediate Report

Bank Leumi le-Israel B.M.

Registration No. 520018078

Securities of the Corporation are listed on The Tel Aviv Stock Exchange

Abbreviated Name: Leumi

34 Yehuda Halevi Street, Tel Aviv 651316

Phone: 076-8858111, 076-889419; Facsimile: 076-8859732

Electronic Mail: Livnat.Ein-Shay@bll.co.il

02 February 2020

Reference: 2020-01-012201

To: Israel Securities Authority (www.isa.gov.il)
The Tel Aviv Stock Exchange (www.tase.co.il)

Immediate Report

Nature of Event: Filing of Call Report - USA

Reference Number of previous reports on the matter: _____.

Bank Leumi Le-Israel B.M (hereinafter – the “Bank”) hereby announces that Bank Leumi USA, a subsidiary of the Bank, filed a Call Report on January 30 2020 with the competent authorities in the U.S. As is the practice, the information included in the said report will later be made public on the FDIC website, in the following address:
<https://cdr.ffiec.gov/public/ManageFacsimiles.aspx> (certificate no.: 19842).

It should be noted that the publication does not signify that the competent organs of the said subsidiary have approved the report, which may undergo various changes. The filing of the report prior to the approval of the competent organs has been made in accordance with the reporting rules applicable in the U.S.

The company is not an envelope company as that term is defined in the Stock Exchange bylaws.

Date and time at which the corporation first became aware of the event or matter: January 30 2020, at 21:22.

Details of signatories authorized to sign on behalf of the corporation:

Name of signatory	Title	other
Avner Mendelson	CEO of Bank Leumi USA	

The report was signed on behalf of the corporation, in accordance with regulation 5 of the Securities (Periodic and Immediate Reports), 1970, by MR Avner Mendelson, CEO of the Bank Leumi USA.

Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il>

Name of Electronic Reporter: David Raoul Sackstein. Position: Advocate, General Secretary. Address: Yehuda Halevi 34, Tel Aviv 6513616, Phone: 076-8857984, Fax: 076-076-8859732. Email: David.sackstein@bankleumi.co.il